



Name Change Notification Form

Use this form to request a name change on your Optum Bank account. Please attach a copy of your marriage certificate, court order or valid driver’s license as verification of your legal name change. If your address has also changed, you can update it online within your HSA Profile. A debit card with your new name will be mailed to the address we have on file.

PART 1: Optum Bank Contact Information

By Mail:
Optum Bank
P.O. Box 30777
Salt Lake City, UT 84130

By Fax:
1-800-765-6766

Questions?
Please refer to the phone number on the back of your Debit Card.

Customer Service Professionals are available from 8 a.m. to 8 p.m. Eastern time to assist you.

PART 2: Optum Bank Account Information – Please Print

Optum Bank Account Number:

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Group Id Number:

Current Name on HSA:

New Legal Name:

PART 3: Account Holder Authorization

I authorize Optum Bank to change the name on my account as listed above. I have attached legal documentation (marriage certificate, court order or valid driver’s license) to verify my new legal name.

X

Signature of Account Holder

Date